

19 May 2022

**STRICTLY PRIVATE & CONFIDENTIAL**

The Directors  
Anglo Asian Mining plc  
33 St James's Square  
London  
SW1Y 4JS

Dear Directors,

**Anglo Asian Mining plc**

**Proposed share buy back and of waiver of Rule 9 of the Takeover Code and share buy back**

We refer to the shareholder circular to be dated on or around 27 May 2022 (the "Circular"). We hereby consent to the issue of the Circular with our name included in it and the reference thereto in the form and context in which they appear.

Your sincerely,



**Ewan Leggat**

Partner  
SP Angel Corporate Finance LLP