

Registered Number : 5227012

THE COMPANIES ACT 1985
PUBLIC COMPANY LIMITED BY SHARES
MEMORANDUM OF ASSOCIATION
of
ANGLO ASIAN MINING PLC

- 1 The Company's name is ANGLO ASIAN MINING PLC.
- 2 The Company is to be a public limited company.
- 3 The Company's registered office is to be situated in England.
- 4 The Company's objects are to carry on business as a general commercial company.
- 5 The liability of the members is limited.
- 6 The share capital of the Company is £6,000,000 divided into 600,000,000 ordinary shares of 1pence each.

Dated: 24 June 2005